

## WEBINAR: TOP TIPS FOR FILING INCOME TAX RETURNS, CGT RETURNS AND INHERITANCE TAX FORMS TO HMRC WHEN ACTING AS AN ATTORNEY, DEPUTY, EXECUTOR AND TRUSTEE

**TUESDAY 19 MAY 2026 – 11:00 – 12:00**

**Webinar details:** The platform is **Zoom** and can be viewed on a mobile, tablet, laptop or PC. The link to join will be emailed to you nearer the time. It would be helpful to download Zoom on to your device beforehand - the app is Zoom Cloud Meetings. Please note that it may not be possible to access your video and microphone if you are remote accessing your office computer - you may want to forward the link.

**Cost:** £40 – Member and Associate Members of BDLS/Trainee Solicitor  
£60 – Non-Member of BDLS

**Booking Reference:** 688

**CPD:** 1

**SRA Competence:** B [SRA | Statement of solicitor competence](#) | [Solicitors Regulation Authority](#)

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### This webinar will cover:

- An overview of the need for an attorney, deputy, executor and trustee to file income tax returns, the time limits in respect of each and how to avoid and address any penalties that may be issued;
- An overview of the need to file a CGT return, how this is done and the time limits involved with a look at the penalty regime;
- An overview of IHT returns, time limits and penalties;
- A view on how to deal with inaccuracies in HMRC's calculations or being charged interest due to administrative delays at HMRC;
- A look at the responsiveness of HMRC and how best to chase and move things forward when your clients are upset with the delay.

### Speaker Profile:

This webinar will be presented by **MICHAEL CULVER**. Michael Culver is the Founder and Managing Director of Culver Law Ltd, where he advises high-net-worth clients on estate planning, Wills, estate administration, trusts, Court of Protection matters, LPAs and tax. With over 20 years' specialist experience and as a Chartered Tax Adviser, he combines legal and tax expertise to deliver clear, strategic guidance on complex and sensitive matters.

Michael is widely instructed as an independent administrator in contentious estates



and is an experienced Court of Protection Deputy, managing both financial affairs and health and welfare issues. He has extensive experience supporting vulnerable clients, including those living with brain injuries, dementia and schizophrenia, and regularly acts in cases involving suspected financial abuse. He also advises beneficiaries in trust and estate disputes, including actions against personal representatives and trustees.

A recognised leader in the private client sector, Michael served as Chair of the Association of Lifetime Lawyers from 2019–2025 and was named the inaugural Industry Champion at the 2021 British Wills and Probate Awards. He sits on the advisory boards of Remember a Charity and Arken, delivers STEP Diploma training, and lectures across the profession. Michael is also a published author, most recently of *Making Gifts of Assets – The Legal Considerations*.

**Please book online at:**

<https://www.bournemouthlaw.com/bournemouth-district-law-society-lectures>

**Payment for lectures:** Please be aware that payment must be received at the office **before** the lecture takes place. Course bookings will only be confirmed upon payment. No refunds within 7 days of the course.